

The Comeback Story Continues

May 24, 2024



ALLEGHENY COUNTY AIRPORT AUTHORITY
PITTSBURGH INTERNATIONAL AIRPORT
ALLEGHENY COUNTY AIRPORT



But last week...



In one week we launched five new nonstop routes including a new flight to Philadelphia and the return of service to Iceland

Icelandair

- Nonstop service to KEF launched May 16

Frontier Airlines

- Nonstop service to PHL launched May 16
- Nonstop service to DFW launched May 16
- Nonstop service to RDU launched May 17
- Nonstop service to ATL launched May 17

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LOCAL NEWS

Frontier Airlines announces new service from Pittsburgh

By Patrick Damp
Updated on: May 16, 2024 / 7:28 PM EDT / CBS Pittsburgh

KDKA NEWS

Travel & Tourism

Bevy of new flights arriving the next 2 days at Pittsburgh International Airport

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LOCAL

Airline launches twice-daily nonstop service from Pittsburgh to Philadelphia

By Natalie Reid Miller, WPXI-TV
May 16, 2024 at 11:22 am EDT

The Icelandic flag carrier will operate a Boeing 737 MAX 8 four times a week

FRONTIER



PIT elevated its reputation as an innovator by hosting the second annual Aviation & Robotics Summit, May 14-16

The **A&R Summit** was organized in collaboration with Future Travel Experience and was held at PIT, CMU and the Heinz History Center.

A **\$75,000 grant** was awarded to the ACAA Charitable Foundation from the Hillman Foundation to further develop of one of the innovations from the Summit.

343 participants from 21 nations registered for the Summit, with speakers representing:

- Southwest Airlines
- Alaska Airlines
- British Airways
- United Airlines
- Carnegie-Mellon University
- CVG Airport
- PIT Airport



PIT was in the local and national media spotlight for leading the way to a cleaner, greener energy future

PIT Hydrogen & SAF Hub

- A newly announced \$1.5B facility proposed in collaboration with KeyState Energy and CNX Resources Corp
- The proposed facility is projected to create around 3,000 direct jobs, receive federal funding and make a positive environmental and industry impact

PIT, KeyState and CNX Collaborate On Sustainable Fuel Hub
by Sarah Beling | May 15, 2024 | News Flash

KeyState, CNX Advancing Transformational Hydrogen and Sustainable

15-May-2024 7:56 PM

CNX Resources, KeyState Energy considering sustainable aviation fuel hub at Pittsburgh International Airport

drogen and Sustainable Aviation Fuel Hub at Pittsburgh International Airport and sustainable aviation fuel (SAF) development, KeyState Energy (KeyState), CNX International Airport (PIT) today announced a collaboration to bring yet another

olely, reaching up to 68,000 metric tons annually, or SAF exclusively, up to 70 million lbs. Building upon CNX and PIT's previously announced alternative fuel strategy in 2022, significantly reducing hard-to-abate sectors' emissions by 2030, positioning the region as a leading aviation fuel industries.

ment (L.O.) to advance the approximately \$1.5 billion project that, if the U.S. Department

Exclusive: Pittsburgh International Airport wants top role in sustainable aviation fuel

CNX plans \$1.5B hydrogen facility at Pittsburgh airport to receive tax credit to build it

BY MARC LEVY
Updated 5:26 AM EDT, May 15, 2024

HARRISBURG, Pa. (AP) — Natural gas producer CNX Resources Corp. is planning a \$1.5 billion facility at Pittsburgh's airport to produce sustainable aviation fuel. President Joe Biden's administration allows tax credits that are central to the Democrat's





ICELANDAIR
Reykjavík

Breeze
San Diego

Every new route is an opportunity to engage passengers and airline partners, and build excitement for great things to come

spirit
New York- LaGuardia

FRONTIER
Philadelphia, Raleigh-Durham, Atlanta, Dallas/Fort Worth



More to come: Airlines are preparing to launch new routes and bringing lower cost options from PIT in June



spirit

June 5



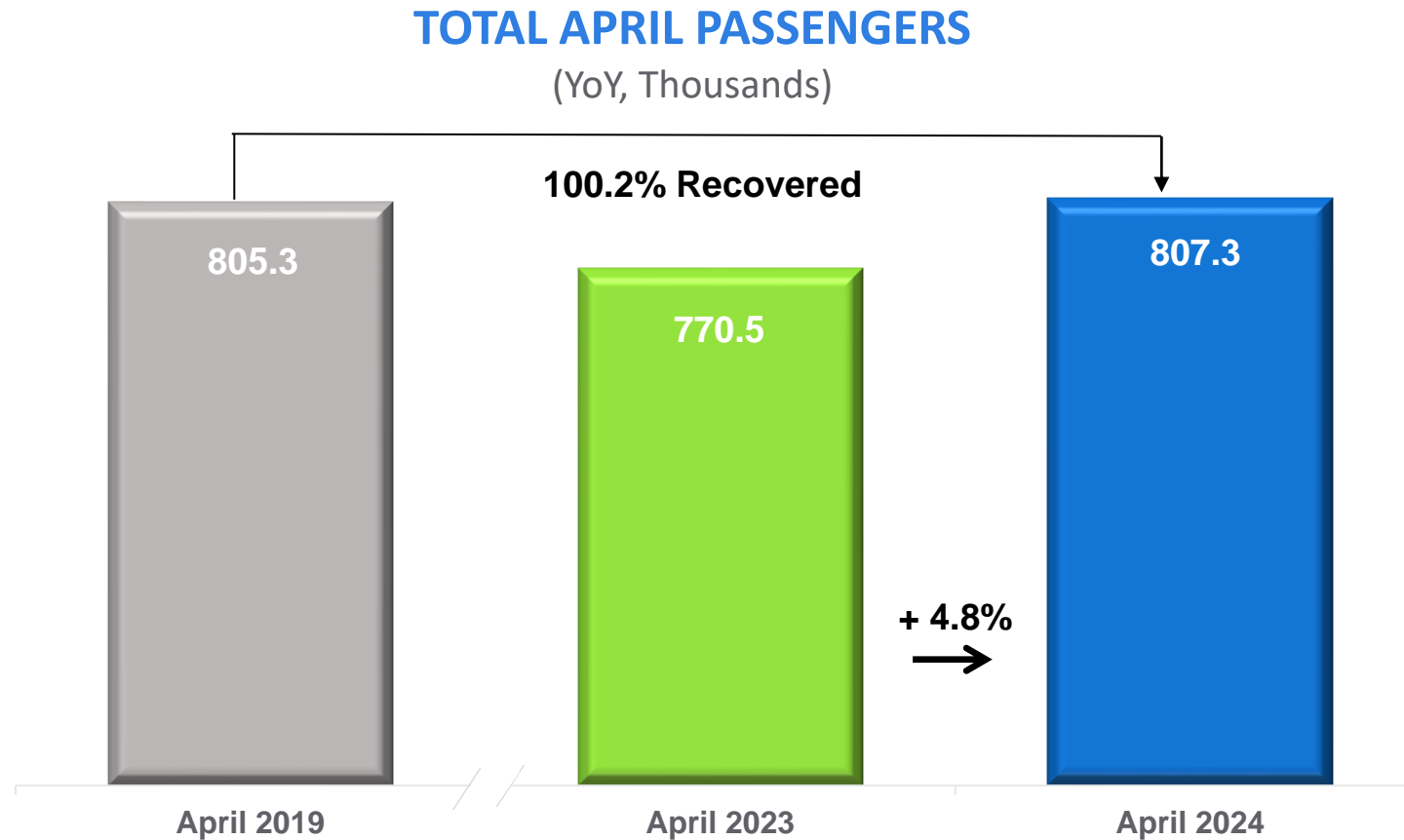
Southwest

June 8

Source: Cirium Innovata schedules



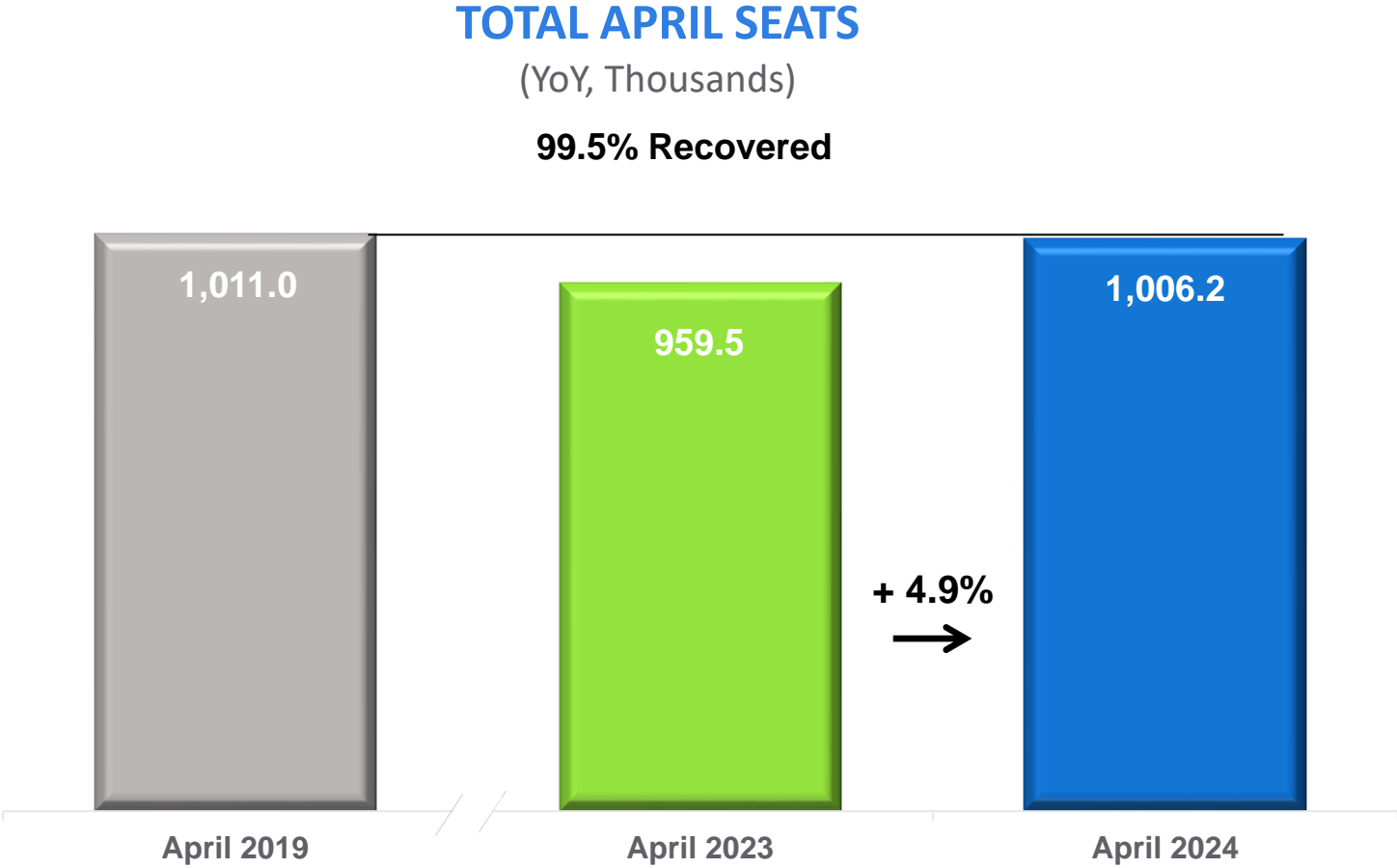
Driven by strong travel demand, April 2024 passenger traffic exceeded pre-pandemic levels



SOURCE: Allegheny County Airport Authority



April scheduled capacity grew by nearly 5% on a year-over-year basis



SOURCE: Allegheny County Airport Authority

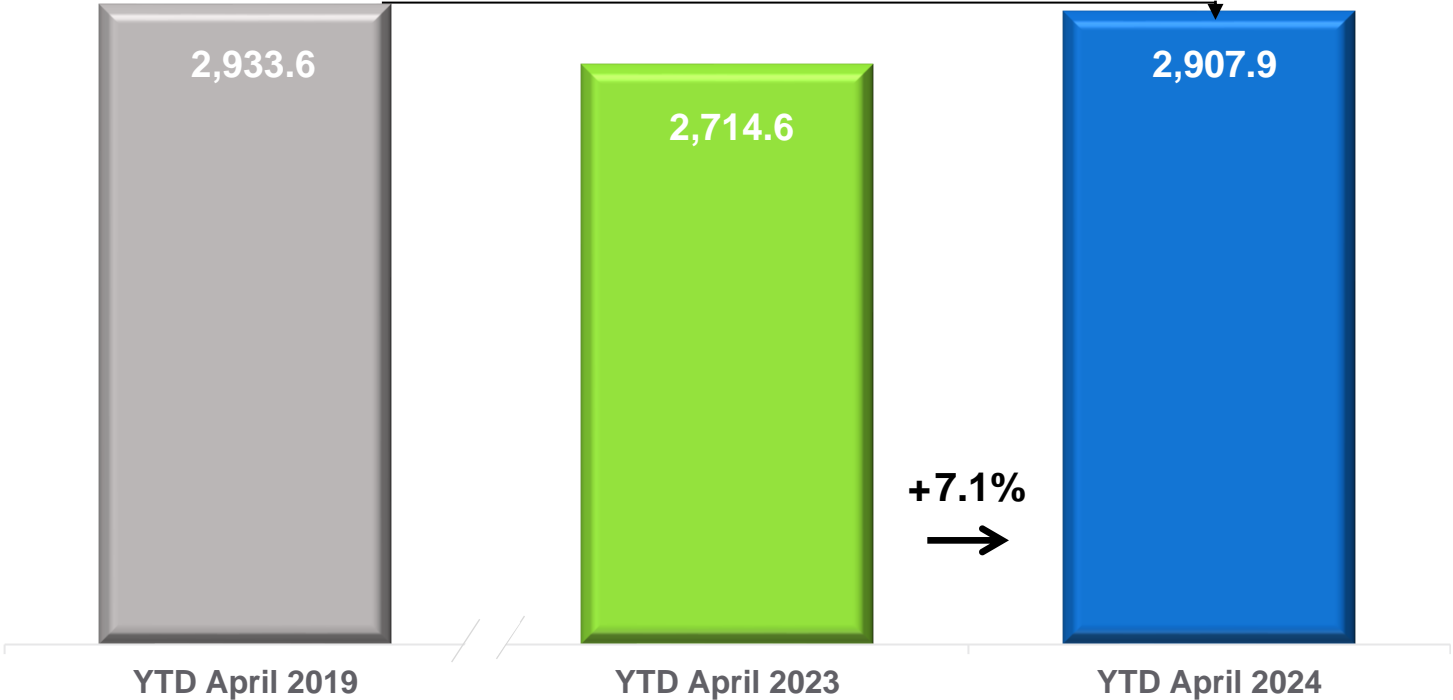


Year-to-date traffic increased with passenger traffic over 99% of pre-pandemic levels

TOTAL YEAR-TO-DATE PASSENGERS

(YoY, Thousands)

99.1% Recovered



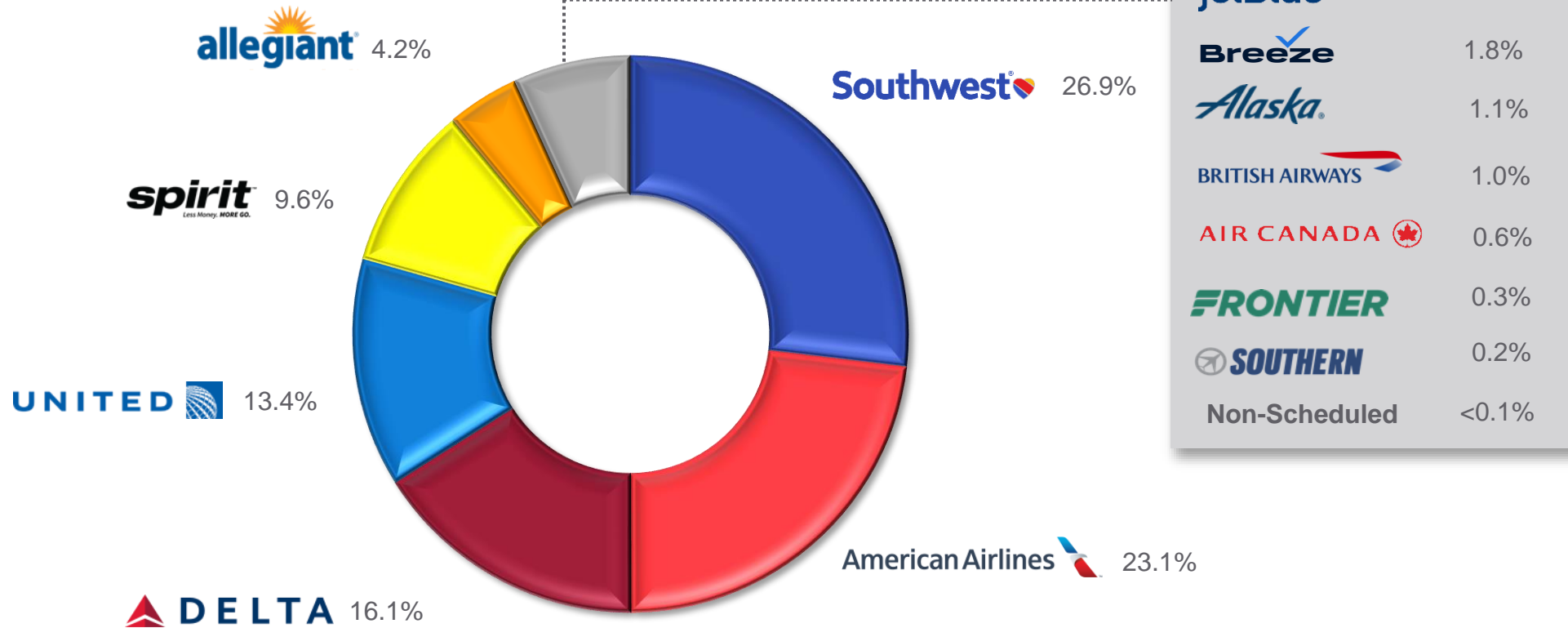
SOURCE: Allegheny County Airport Authority



In April, Southwest retained its position as the market share leader

PITTSBURGH PASSENGER SHARE BY CARRIER

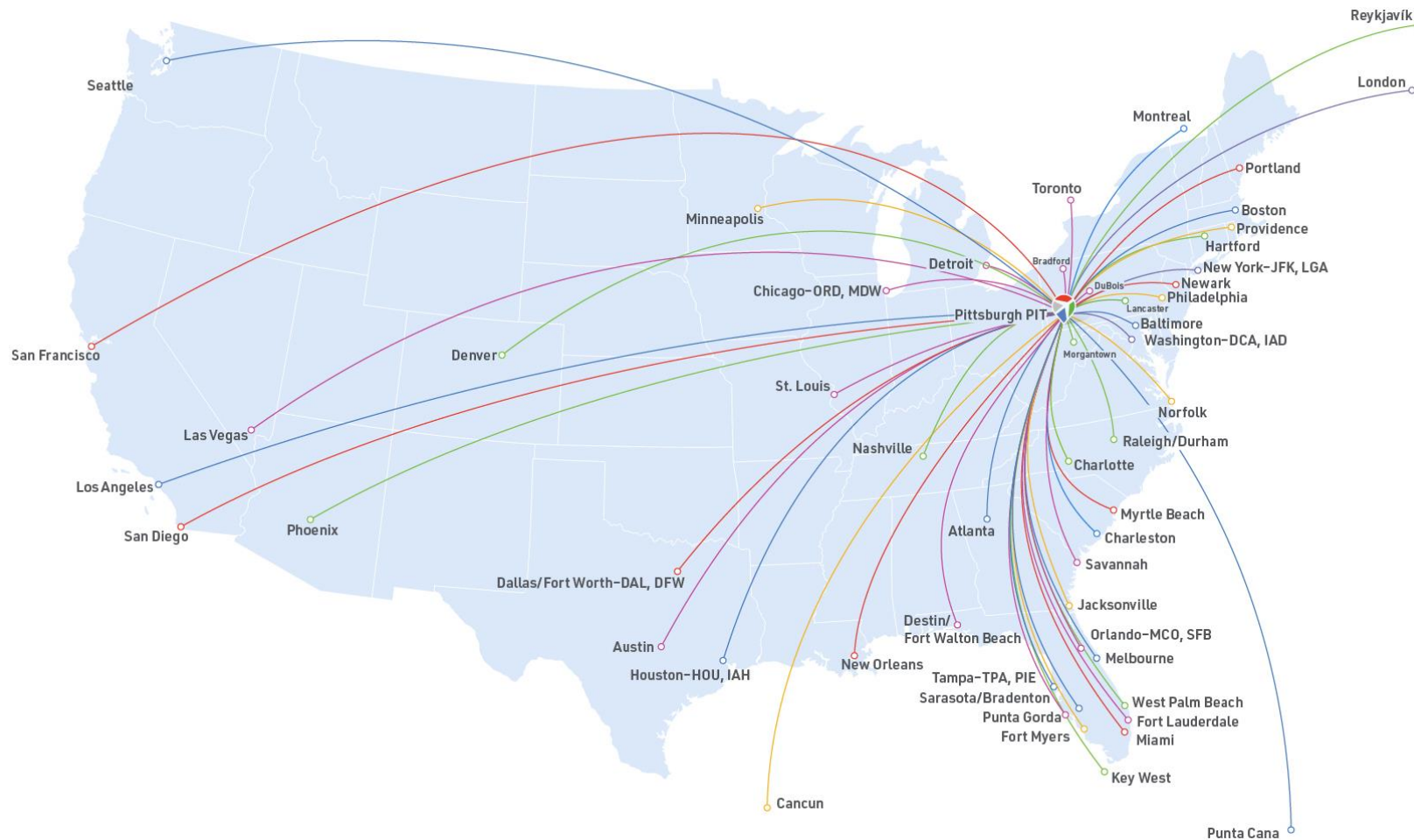
(April 2024)



SOURCE: Allegheny County Airport Authority
NOTE: Values are rounded



With announcements by several airlines, PIT now has nonstop service to 61 destinations with 171 peak-day departures



March 2024 Cirium Innovata Schedules



The New Pittsburgh International Airport

Building Momentum for 2025

May 24, 2024

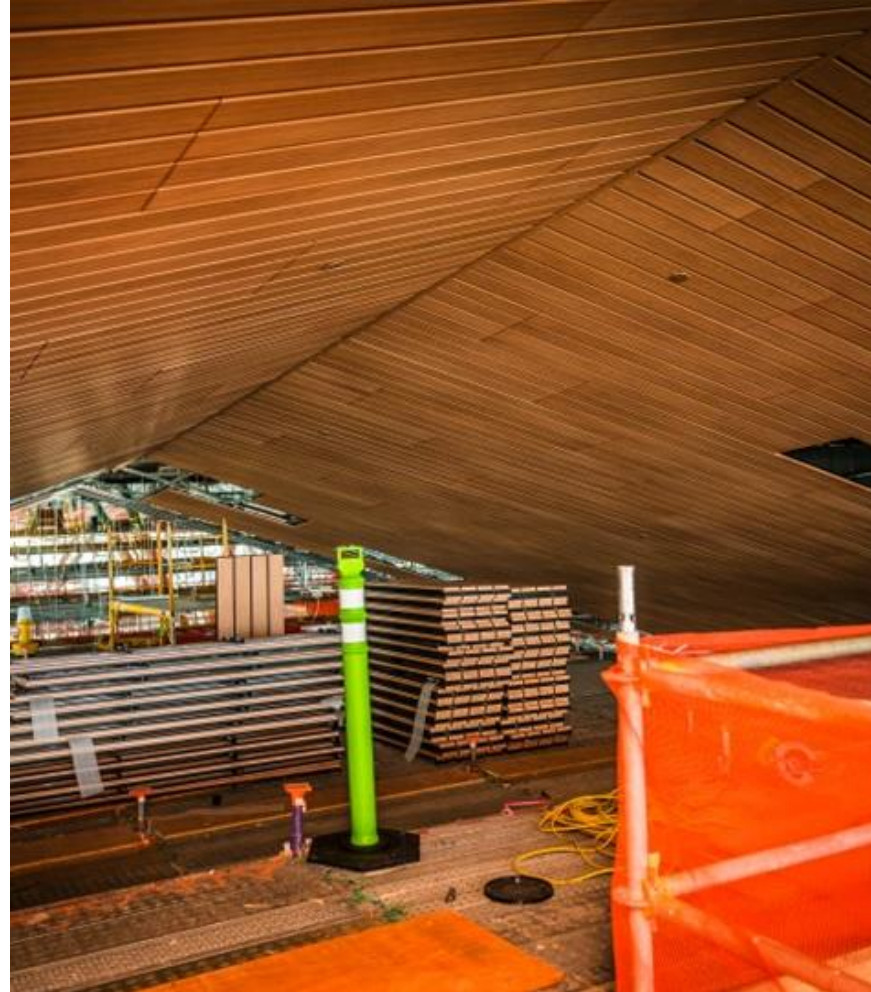


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More and more is happening on the new airport project as construction surpasses the 65% mark

- First terminal ceiling panels installed
- Tree column paint testing and repair
- First baggage vertisorter units installed
- First baggage makeup units installed
- Airside core escalator electrical started
- Exterior airside micropiling installed
- Freight elevator 3 concrete completed

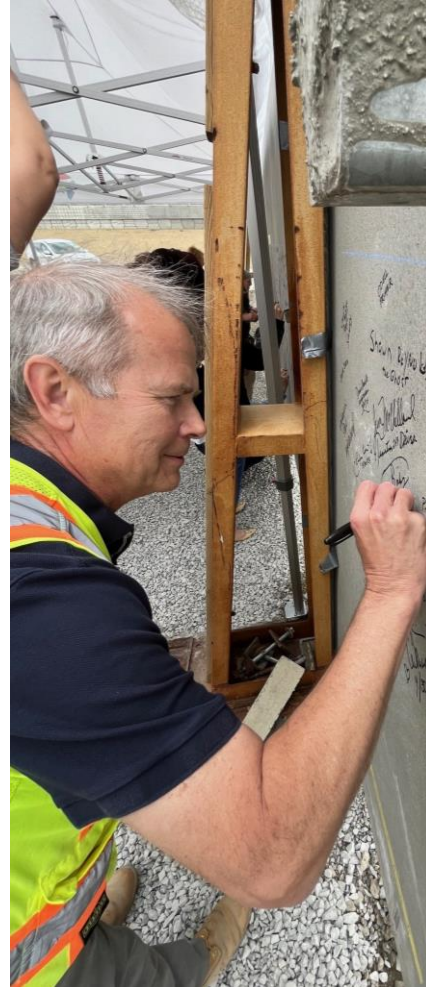


The first application of the new PIT terminal's flooring was successfully completed in early May



ACAA team members and local media were invited April 29 and 30 to celebrate the MMC's topping out

- Over 400 team members attended the topping out, highlighting the benefits of the new parking structure while marking a major milestone.
- Topping out received coverage from:
 - Post-Gazette
 - KDKA-TV
 - WPXI-TV
 - KDKA radio



PIT's terminal construction site hosted a presidential visit, receiving recognition for its regional impact

- The April 17 presidential visit garnered attention for PIT, showcasing the new airport build and PIT's role as an international leader in the aviation industry.
- The visit also highlighted the new airport project's infrastructural and regional economic impact.



Construction in the coming months will feature even more signature elements of the new airport

- High roofing dried-in
- CSB structural steel completed
- MMC exit ramp columns completed
- MMC bridge completed
- MMC mechanically stabilized retaining wall completed
- First two freight elevators installed
- New terminal power connected





We are doing more than building a new airport

14,300 total jobs

\$2.5B in economic impact

No local or state tax dollars used

90% of materials and services sourced locally



Thank You

The future of travel is here and it's focused on you.